

EGG & POULTRY NATIONAL WEEKLY REVIEW

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch





At the beginning of the week prices were unchanged in all locations. During the week prices were lower on the smaller weights. The market tone was mixed. Retail and food service demand was light to at times good, best into promotions. Supplies ranged adequate to available for the larger sizes and smaller sizes were fully adequate to ample. Breaking stock prices ranged one cent higher with mostly prices unchanged. Check and undergrade prices were unchanged. Demand was fair to fairly good with nest run breaking stock being substituted with heavier graded loose shell eggs. Offerings were tight. Floor stocks were balanced to adequate. Trade sentiment was mostly steady. Prices of light type fowl were unchanged. Offerings were adequate to tight with demand mostly good. Removal prices were steady at 5 - 10.5 cents, mostly 5 - 6 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were 1 cent lower for medium and small. Other reported prices were unchanged. Trade sentiment was mostly steady for the larger sizes and barely steady to weak for medium and small. Retail demand ranged light to at times fairly good with feature activity providing the best customer interest. Food service movement was usually moderate. Supplies were adequate to instances available for the larger sizes and fully adequate to ample for the lighter weight eggs. Central states breaking stocks prices ranged 1 cent higher with mostly prices unchanged to 1 cent lower. Demand was fair to fairly good with nest run breaking stock being substituted with heavier graded loose shell eggs. Offerings of nest run breaking stock were tight with offerings of graded loose product fully adequate. Floor stocks balanced to adequate. Trade sentiment mostly steady.

RANGE	MOSILY
61-70	65-67
61-69	63-66
42-48	45-47
	61-69

 ${\sf MIDWEST\,AREA:\,IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,}$

western NY, and western PA

NORTHEAST REGIONAL Prices were unchanged. The market tone remained mixed. Demand into all outlets ranged light to instances good. Supplies were adequate to available on the larger sizes and fully adequate to ample for the lighter weight eggs. Breaking stock offerings were adequate to fully adequate for the fair demand. Schedules were reported as at least normal. Spent hens were about adequate to adequate for normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	68-82	68-72
LARGE	62-76	67-71
MEDIUM	44-57	49-51

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

COMBINED REGIONAL

June 04, 2004

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	70.00	69.00	53.00
SOUTHEAST	71.50	69.50	52.00
MIDWEST	66.00	64.50	50.00
SOUTH CENTRAL	75.50	71.50	55.50
COMBINED REGIONAL	70.99	68.76	52.78

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSINPRICES PAID TO PRODUCERSFOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELDBASIS, CENTS PER DOZEN06-08-0406-01-0406-10-03Large44-5144-5144-48Medium25-2927-3133-35

WEEKLY SHELL EGG INVENTORY REPORT-JUNE 07, 2004 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/ (30 DOZEN CASES-IN THOUSANDS)

		No	So	So	•	5-Area	
	No	rtheast	Cent	Cent	Atl	Pacific	
Jumbo	Curr Wk	12.0	17.3	4.6	11.3	9.3	54.5
	Change	3.2	2.6	-1.2	-1.0	0.5	8%
Ex Lge	Curr Wk	22.7	52.1	9.0	21.1	29.8	134.7
· ·	Change	-3.7	12.5	-1.4	-1.9	-1.3	3%
Large	Curr Wk	33.0	112.2	63.8	91.6	104.4	405.0
-	Change	-4.8	-1.1	4.6	-18.5	7.6	-3%
Medium	Curr Wk	18.9	45.7	17.7	29.2	37.0	148.5
	Change	3.4	-7.6	3.7	1.0	4.9	4%
Small	Curr Wk	7.2	10.6	4.5	5.4	6.1	33.8
	Change	-0.9	-2.1	8.0	-1.7	-2.6	-16%
Misc	Curr Wk	5.8	30.5	9.4	15.1	6.1	66.9
	Change	1.2	1.8	0.6	-0.3	0.4	6%
Ungraded	Curr Wk	21.9	49.6	19.0	38.9	28.6	158.0
· ·	Change	1.1	7.9	-1.5	2.5	4.7	10%
Total	Curr Wk	121.5	318.0	128.0	212.6	221.3	1001.4
Percent	Change	-1%	5%	4%	-9%	7%	1%

TOTAL	Number of	Percent	Number of
	Cases	Change	Cooperators
Shell Egg	1001.4	1%	170
Shell Egg Breaking	Stock 2/ 288.0	8%	35
Total Shell Egg	1289.4	3%	205

1/Information is supplied by a universe of 170 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central- IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central- AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY NRBS - 48

NRBS - 45

NRBS - 39

33.00

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EGGS F	ROCES	SSEDU	JNDER FE	DERAL IN	SPECTION	- W/E 05	5-JUN-04	
			(LBS	IN THOUS	SANDS)			
			(EXCLU	IDES INGR	EDIENTS)		
	CA	ASES	LIQUID	LIQUID	LIQUID	DRIED	INED	
	BRO	OKEN	WHOLE	WHITE	YOLK			
CW	1,189	9,926	28,070	11,750	6,346	3,023	3,901	
PW	1,270),374	29,043	12,976	6,965	3,293	4,358	
LY	1,164	1,538	28,802	10,506	5,780	2,552	4,087	
% CHG	PWK	-6	-3	-9	-9	-8	-10	
% CHG	LY	2	-3	12	10	18	-5	
2004	26,451	,553	626,208	255,008	141,446	59,869	91,269	
2003	24,811	1,462	607,140	225,155	124,211	50,039	90,904	
% CHG	YTD	7	3	13	14	20	0	

	CURRENT	PREVIOUS	LAST
AVERAGE YIELD PER CASE -	WEEK	WEEK	YEAR
(INEDIBLE INCLUDED)	42.08	41.99	42.23
(INEDIBLE EXCLUDED)	38.80	38.56	38.72

BROILER HATCHERY

	Broiler Eggs Set in 19 Selected States			icks Placed cted States
STATE	May 29	Jun 5	May 29	Jun 5
		Thousa	nd	
AL	30,317	30,043	22,028	22,168
AR	31,991	31,993	*25,729	25,792
DE	3,935	3,832	*5,724	5,252
FL	1,389	1,387	1,586	1,480
GA	33,203	33,046	*25,221	26,315
KY	*7,129	7,165	*5,869	5,927
LA	3,890	3,891	4,172	4,092
MD	*9,007	8,989	*5,099	5,560
MS	*19,496	19,529	*17,077	17,280
NC	18,406	18,634	*15,618	15,577
OK	*6,559	6,483	4,219	4,799
PA	*3,285	3,660	*2,779	2,669
SC	3,738	3,751	5,174	4,636
TX	*15,343	15,093	*13,126	12,912
VA	6,747	6,688	5,264	5,292
CA, MO, TN, & WV	17,859	17,836	*15,593	16,593
19 State Total	*212,294	212,020	*174,278	176,344
Previous Year Total	210,125	211,135	170,346	173,036
Pct. of Prev. Year	101	100	102	102
* Revised				

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 17-Jul-04 is estimated at 161.4 million head. This compares to 160.5 million head the previous week and to 160.8 million head the same week a year ago, when the slaughter was 159.1 million head and the composite weighted average price was 64.11 cents per pound.

TRAILER LO	AD EGG	SALES	- WE	EKLY WT	D AVG F	PRICES	
(CNTS/DOZ) NATIOI	NAL TRA	ADING F	OR 06/03	3/04-06/0	09/04	
CURRENT L	DS 88.7	5 FU 1	TURE LD	S 68.00	TOTAL	LDS 1	56.75
	;	SE		NE	M۱	N	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	49.00	52.11	48.25	49.50		51.00	19.00
GNR W 3	_	_	_	_	29.00	32.00	1.00
GNR W 4	38.50	40.00	_	_		_	1.00
GL W J	_	_	66.50	67.50	_	_	2.00
GL W XL	_	62.22	59.22	61.15	52.19	57.50	31.00
GL W LG	_	58.40	52.50	55.18	49.56	57.11	37.75
GL W MD	41.00	_	36.18	37.74	38.00	38.13	23.25
GL W SM	30.83	34.25	30.25	32.00		_	9.00
NRBS - 50	_	_	46.00	48.00	_	48.00	4.00

- 49.00

46.00 48.18

45.00 47.00

25.50 32.00

50.50

2.00

2.00

MOVEMENT OF EGGS INTO	W/E 05-JU	N-04		
SELECTED	CW	PW	PC1	Γ CHG
CONSUMING CENTERS	THOUSAND	S	PW	LY
ATLANTA	28.0	22.5	24	33
BOSTON	3.3	3.2	3	0
CHICAGO	61.7	54.9	12	7
DETROIT	29.1	25.6	14	16
KANSAS CITY	4.2	6.5	-35	11
LOSANGELES	93.1	94.6	-2	7
NEW ORLEANS	7.0	6.2	13	-40
NEW YORK	26.7	30.6	-13	-20
ST. LOUIS	15.4	15.9	-3	-20
SAN FRANCISCO	20.6	19.9	4	-3
TOTAL	289.1	279.9	3	2
4 WK MVG AVG	290.0			

LIVE TURKEYS SLA	<u>UGHTERED</u>	W/E 0	5-JUN-04		
	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREED	ERS	
		THOUS	SANDS		
HEAD	1,577	2,221	66	6	3,870
AVG WT	15.92	37.00	24.46	39.18	28.20
LAST WEEK	1,768	2,609	43	9	4,429
SAME WK YR AGO	1,977	2,900	58	14	4,949
AVG WT	15.96	36.97	25.64	30.01	28.42
TO-DATE/2004	37,711	54,473	985	156	93,325
TO-DATE/2003	39,682	59,874	1,376	324	101,256

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

Week ending 05-JUN-04

(Preliminary) (Released 1:00 Eastern Time)

	\\alpha\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	نت نخت		-a-í	T. ID. (T. (6)		
-	YOUNG TU	JKKEY	/S	OLD	IOIAL	TURKEYS	
TH	OUSAND F	CT CH	IG AVG	BANDED		AVG	
	HEAD	PW	LIVE WT	-THOUSAI	ND HEAD-	LIVE WT	
N EAST	770	-3	21.39	(A)	772	21.39	
SATL	731	1	30.04	(A)	732	30.04	
N CENT	1,694	-18	32.40	(A)	1,695	32.40	
S CENT	383	-23	21.47	(A)	384	21.47	
WEST	286	-16	25.75	(A)	287	25.75	
U.S. TOTA	AL 3,864(B)	-13	28.20	6	3,870	28.20	
TO-DATE							
2004	93,169 (B)		156	93,325		
TO-DATE	•	•					
2003	100,932 (B)		324	101,256		

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turks included: this week 66,000; for the current year to date 985,000; for last year to date 1,376,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION W/E 05-June-04						
(PRELIMINARY)	YOUNG	LIGHT	HEAVY	TOTAL	L 00 dune	, 54
,	CHICKENS	HENS	HENS	HENS	DUCKS	
		THC	USANDS	3		
HEAD	142,840	1,112	1,261	2,373	448	
AVG WT	5.24	3.17	7.84	5.65	6.74	
HEAD SLTR CO	MPARISONS					
LAST WEEK	161,220	1,403	1,382	2,785	472	
SAME WK YR AC	O 155,892	1,569	1,465	3,034	392	
AVG WT	5.23	3.41	8.16	5.70	6.57	
TO-DATE/2004	3,390,518	28,782	28,181	56,963	10,103	
TO-DATE/2003	3,338,678	37,078	29,391	66,469	9,259	

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.1 million head. Estimated U.S. slaughter for this period was 144.6 million head or 18.5 which was 89% of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 12-Jun-04				
	Current Week	Previous Week		
	06/12/04(1)	06/05/04		
CLASS	THOUSAN	D HEAD ———		
BRO-FRY	165,735(2)	150,865		
LT HENS	1,509	1,150		
HVY HENS	1,418	1,314		
TOTAL	168,662	153,329		
(1)FSTIMATED				

(2)The estimated number of broiler-fryers available for slaughter the week ending 12-Jun-04 is 164.1 million head compared to 160.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 166.1 million head or 2.0 million more than estimated available. For the week of 19-Jun-04 the estimated available is 164.6 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

		MULICALIEAD			
		MILLION HEAD	MILLION F	1EAD	
WEEK END	ING	SLAUGHTERED	availabl	E PCT	AVG WT
MAY	1	159.8	161.1	99%	5.30
	8	159.0	161.9	98%	5.33
	15	160.4	162.6	99%	5.24
	22	161.8	162.3	100%	5.20
	29	163.2	162.3	101%	5.25
JUNE	5	144.6	163.1	89%	5.24
YEAR TO D	ATE	3431.8	3491.6	98%	
JUNE	12		164.1		
	19		164.6		

READY-TO-COOK POULTRY BROILER/FRYERS

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers f.o.b. and Delivered to First Receivers at major market areas week of 06/07/04-06/11/04 (cents per lb.)

	U.S. C	S. GRADĖ A		COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS	
Chicago	78.00-81.00	80.27	44	82.44	78	
Los Angel	es 84.00	83.98	65	86.89	123	
New York	81.00-84.00	82.72	25	79.56	59	

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

	Chang	e from	
7-Jun-04 3 ⁻	1-May-04	31-May-04	9-Jun-03
82.12	0.28	81.84	61.44
NUMBER OF LOADS	609		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD	LBS
CURRENT SHIPMENTS 2/	1		AVG	(000)
8-16 LB HENS				
EASTERN REGION 3/	67-70	-	-	-
CENTRAL REGION 4/	67-69	-	-	-
WESTERN REGION 5/	67-70	-	-	-
16-24 LB TOMS				
EASTERN REGION	68-70	-	-	-
CENTRAL REGION	68-69	-	-	-
WESTERN REGION	68-70	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

<u>WEEKLY COLD STORAGE HOLDINGS -</u> (INCL GOVT STOCKS) SELECTED STGE CENTERS (IN THOUSANDS)

		FREGS LBS	TURKS LBS	POP LBS
AM	06/07/04	3,485	195,733	52,712
AM	06/01/04	3,471	196,039	50,785
CHG		14	-306	1927
PCT (CHG	0%	0%	4%

HEN MARKETS

HEAVY TYPE Final Price, Generally for slaughter the week of 07-June-04

01-34H6-04			WID.
	RANGE	MAJORITY	AVG
Southeast (1)	6.5-10.5 CENTS/LB.	9.25-10.25	9.83
Southeast (2)	TFEWR		
South Central(1)	6.75-12.75 CENTS/LB.	10-10.25	10.04
(1) At Farm Buver	Loading (2) At Farm Prod	ducer Loading	

LIGHT TYPE 04-June-04 Cents per Head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

	<u>REMOV</u>	REMOVAL COST		
	RANGE	MAJORITY		
Eastern	0-12	9-10.5		
So. Central	Too Few To Report			
No. Central	5-10.5	5-6		

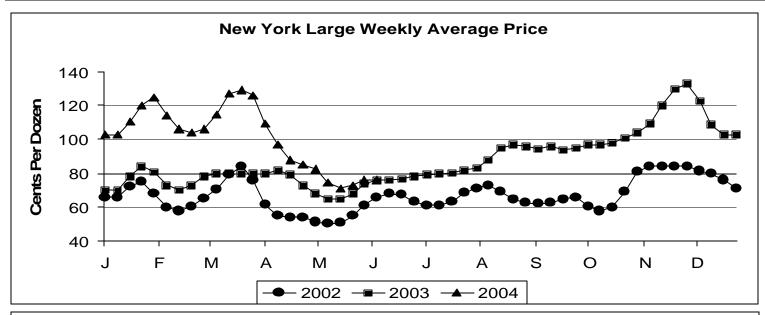
COMMERCIAL EGG MOVEMENT REPORT W/E 05-June-04 (RECEIPTS FROM PRODUCERS)

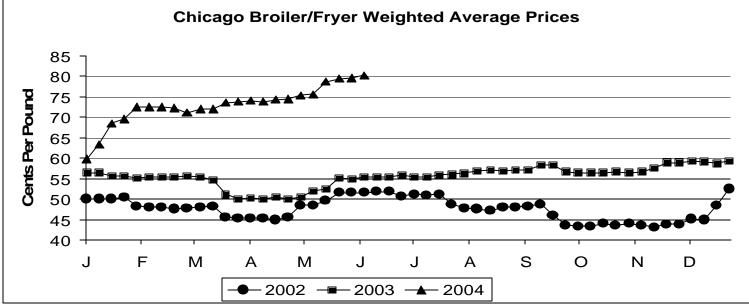
	CASES	PERCENT CHANG	GE FROM	
REGIONS	(IN THOUS)	PW	LY	
N. ATLANTIC	220.8	-2	5	
E.N. CENTRAL	521.6	-5	0	
W.N. CENTRAL	271.0	-3	-7	
S. ATLANTIC	196.6	-3	-2	
S. CENTRAL	70.2	3	9	
WEST	185.3	2	-4	
TOTAL	1465.5	-2	-1	
MATCHED PLANTS REPORTING		85	85	
AREAS COVERED:				

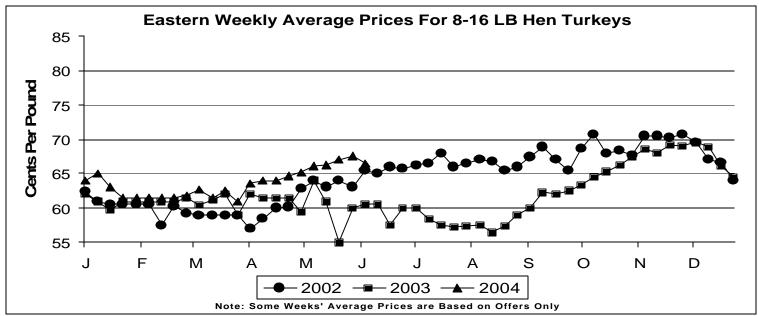
NORTH ATLANTIC (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)
EAST NORTH CENTRAL (WI, IL,MI,OH,IN)
WEST NORTH CENTRAL (IA MN, MO, KS, SD)

WEST NORTH CENTRAL (IA,MN,MO,KS,SD) SOUTH ATLANTIC (SC,NC,VA,GA,FL,KY) SOUTH CENTRAL(TN,AL,AR,MS,OK)

WEST (CA,CO,WA,OR,UT)







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